



Garfield Clean Energy Board Meeting

Friday, January 12, 2018
1:00 to 3:00 p.m.
Garfield County Admin Building
108 8th Street
Glenwood Springs

	AGENDA	Action requested	Time
1.	Call meeting to order, Roll call, introduce new board members		1:00 pm
2.	Review and approval of agenda	• Motion to approve	1:05 pm
3.	Board member and public comment Regarding items not on agenda		1:07 pm
4.	Consent Agenda • Approval of December 8, 2017, minutes	• Motion to approve	1:10 pm
5.	Financials • December 2017 and 2017 year-end financial reports	• Motion to approve	1:12 pm
6.	Action item • Election of Officers & Finance Committee for 2018 • Resolution No. 1: Locations and agenda posting places • Confirm meeting schedule locations for 2018 • Retain Karp, Neu, Hanlon for legal services and Balanced Bookkeeping for bookkeeping services	• Discussion • Motion to approve	1:15 pm
7.	Presentation Discussion • Draft 2018 program calendar • Commercial Program Update • Colorado Energy Office Loan Program - Overview • 4 th Quarter 2016 Report (handout)	• Information and discussion	2:15 pm
8.	Event and Program Updates • Upcoming state conference on communities and clean energy. • Radon 101 - Workshop for homeowners, Feb. 2 • RENU (state loan program) training for Contractors – Feb 5 (Rifle and Glenwood Springs) • Winter Bike to Work Day, Feb. 9	• Information	2:40 pm
9.	Adjourn: Next Meeting Friday March 9, Rifle	• Motion to adjourn	3:00 pm



Town of Parachute | City of Rifle | Town of Silt
Town of New Castle | City of Glenwood Springs
Town of Carbondale | Garfield County
Roaring Fork Transportation Authority
Colorado Mountain College

Board Meeting Minutes: Friday, Dec. 8, 2017 1:00 p.m.

Garfield County Administration Building, Glenwood Springs, Colorado

Board members attending

RFTA: GCE Vice Chair Jason White
Town of Carbondale: Frosty Merriott
Town of New Castle: Bruce Leland
Town of Silt: GCE Secretary, Rick Aluise
City of Glenwood Springs: Rick Voorhees
Garfield County: Frank Coberly
CMC: Sean Nesbitt

Others attending

CLEER: Erica Sparhawk, Brandon Jones

Board members not present

Town of Parachute: GCE Chair Stuart McArthur
City of Rifle: Theresa Hamilton
Garfield County: Tom Jankovsky

Next meeting: Friday, January 12th, 2017, 1:00 p.m. at the Garfield Count Administration Buildings in Glenwood Springs.

Call meeting to order:

Jason called the meeting to order at 1:00 p.m.

Roll call and approval of agenda:

Rick Aluise completed the roll call.

Frank Coberly moved to approve the meeting agenda; Rick Voorhees seconded, and motion passed unanimously.

Board member and public comments

Bruce stated support for the LOVA trail and that the project has a new director Jeanie Dulet and encouraged staff keep them in mind while planning Ride Garfield County events.

Erica suggested that GCE could write letter of support for any grant that LOVA may apply for if Bruce wanted to make the request. Jason mentioned RFTA is offering support to LOVA as well and that they are excited to help move the project along.

Consent Agenda: Approval of October 2017 minutes

Rick Voorhees moved to approve the minutes for the board meeting on October 13, 2017; Rick Aluise and Bruce Leland abstained, as they were not present; Frank Coberly seconded, and the motion passed unanimously.

Financials

Frank Coberly asked about GCE billable line item 61300, which has not been present in previous financials. Erica explained the Partner in Energy staffing hours funded by Xcel and the billing process, which needed to be added to the income and expense sections of the financials. Garfield Clean Energy will be invoicing Xcel for this time.

Rick Aluise moved to approve the financials, bills paid, and accounts payable; Frank Coberly seconded the motion, and motion passed unanimously.

Budget Action Items

2018 Public Hearing

Rick Voorhees moved to open the public hearing; Rick Aluise seconded the motion, and motion passed unanimously.

Jason invited public comment. No public comments were made.

Rick Voorhees moved to close the public comment; Rick Aluise seconded the motion, and motion passed unanimously.

Resolution No. 3 Adoption of 2018 Budget

Erica explained the 2018 budget, revenues, and expenses. There was discussion about the NREL grant status. Frank asked about the carry over balance and Erica shared that it is an estimate at this time.

Rick Voorhees moved to approve Resolution No. 3; Frank Coberly seconded the motion, and motion passed unanimously.

Resolution No. 4 Annual Appropriation of Funds

During discussion, Rick Voorhees asked about Goal 4 implementation. Erica read Goal No. 4 from the 2016 Strategic Plan about funding efforts and summarized progress to date and plans moving forward.

Jason read Resolution No. 4 and entertained a motion to adopt.

Rick Aluise moved to approve Resolution No. 4; Sean Nesbitt seconded the motion, and motion passed unanimously.

Action Items

CLEER 2018 Service Contract and Scope of Work

Erica described the CLEER service contract and scope of work. Rick Aluise asked about the key differences from the 2017 contract. Erica summarized differences including oil and gas project search. Frank shared that Kirby Wynn is the best person to talk with about this at the County. Frosty asked about CNG station developers and whether or not they could help identify key partners in this process.

Erica described Empower your Congregation outreach, agricultural outreach, and the emphasis on a workshop series rather than a single day Contractor Expo as other differences in the scope of work for 2018.

Rick Aluise moved to approve CLEER 2018 contract and scope of work; Rick Voorhees seconded the motion, and motion passed unanimously.

State agency funding options and next steps

Brandon passed out the new GCE brochures which Alice had shared with state agency staff at a meeting in late November. Bruce asked for more to give to the public. Erica described the Office of Resiliency and DOLA meetings Alice attended in Denver and how staff were very interested in the GCE model.

The Board should expect an update and possibly a draft letter from GCE with a proposal for statewide support at the January meeting.

Clean Energy Innovation Corridor update/next steps (NREL application)

NREL has accepted our grant application. Staff will attend a call on December 14th that will explain what resources will be offered.

Program Updates

Large solar projects in the county update and overview

Xcel has given the final approval for aggregate net metering at the New Castle public works building and wastewater treatment plant. Staff will be actively pursuing similar projects for Garfield Clean Energy partners.

Erica explained the community solar arrays progress and all the GCE partners that are signing up and the 11MW of solar that will be built in the coming year in Garfield and Mesa Counties.

Jason asked about Glenwood Springs and any potential for solar arrays. Erica described challenges and opportunities to installing solar arrays in City of Glenwood Springs.

CARE program: update and grant funding

Erica stated that the RFA is being submitted today - \$70,000 application to EOC. We leverage nearly as much funding from utilities. We will find out next month if the

application is approved.

Transportation: DOE Grant Application, Electric Vehicle outreach support

Erica informed the Board of the DOE grant application from CLEER as the lead to support statewide DC fast charging station.

Jason stated that RFTA would be interested in being a part of planning and that CNG and electric co-located filling stations are encouraged by grantors, and Glenwood Springs could be a good fit for a site. Jason also recommended paying attention to the VW settlement \$68 million dollars.

Rick Voorhees asked about the allocation process for the VW funds. Erica stated that comments have been submitted on behalf of GCE and RFTA supporting funding in rural areas.

Upcoming Events

Facility Manager Roundtable

Erica stated that this couldn't happen in the fall because of the bridge closure, but will happen this winter.

Wastewater Treatment Plant Operator Roundtable

Erica said that organization is in progress. This will also happen during the first quarter 2018.

End of meeting comments:

Jason posed the question to the board about how the twice-monthly meetings are going. General support was expressed. Erica reminded the Board that officer elections will occur at the January meeting.

Adjournment

Rick Aluise moved to adjourn the meeting at 2:16p.m., Frank Coberly seconded, and the motion passed unanimously.

GARFIELD CLEAN ENERGY COLLABORATIVE

By: _____
Stuart McArthur, Chairperson

ATTEST: _____
Rick Aluise, Secretary

These minutes were reviewed and approved by a vote of the Garfield Clean Energy Board of Directors at its meeting held on January 12, 2018.

Garfield Clean Energy
Balance Sheet
As of December 31, 2017

Accrual Basis

Dec 31, 17

ASSETS

Current Assets

Checking/Savings

103 · Alpine Bank (4668)

38,201.44

Total Checking/Savings

38,201.44

Accounts Receivable

110 · Accounts Receivable

2,695.60

Total Accounts Receivable

2,695.60

Other Current Assets

120 · Undeposited Funds

250.00

Total Other Current Assets

250.00

Total Current Assets

41,147.04

TOTAL ASSETS

41,147.04

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

200 · Accounts Payable

15,804.67

Total Accounts Payable

15,804.67

Total Current Liabilities

15,804.67

Total Liabilities

15,804.67

Equity

320 · Retained Earnings

28,078.80

Net Income

-2,736.43

Total Equity

25,342.37

TOTAL LIABILITIES & EQUITY

41,147.04

Garfield Clean Energy Prior Month Paid Bills

Type	Date	Num	Name	Clr	Credit
103 - Alpine Bank (4668)					
Bill Pmt -Check	12/07/2017	C87	Balanced Bookkeepi...	X	486.25
Bill Pmt -Check	12/07/2017	C88	Clean Energy Econo...	X	13,723.80
Bill Pmt -Check	12/07/2017	C89	Utility Management ...	X	1,225.75
Total 103 - Alpine Bank (4668)					15,435.80
TOTAL					15,435.80

Garfield Clean Energy
A/R Aging Summary
As of December 31, 2017

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Town of Parachute	0.00	0.00	0.00	0.00	1,500.00	1,500.00
Town of Silt	0.00	0.00	0.00	0.00	250.00	250.00
Xcel Energy	89.60	0.00	0.00	856.00	0.00	945.60
TOTAL	<u>89.60</u>	<u>0.00</u>	<u>0.00</u>	<u>856.00</u>	<u>1,750.00</u>	<u>2,695.60</u>

Garfield Clean Energy P&L Budget vs. Actual January through December 2017

		Jan - Dec 17	Budget	\$ Over Budget	% of Budget
Income					
3000 · Partnership Funding					
	3100 · Garfield County	150,000.00	150,000.00	0.00	100.0%
	3200 · Parachute	1,500.00	1,500.00	0.00	100.0%
	3300 · Rifle	3,000.00	3,000.00	0.00	100.0%
	3400 · Silt	500.00	3,000.00	-2,500.00	16.67%
	3500 · New Castle	17,500.00	17,500.00	0.00	100.0%
	3600 · Glenwood Springs	45,000.00	45,000.00	0.00	100.0%
	3700 · Carbondale	25,000.00	25,000.00	0.00	100.0%
	3800 · Colorado Mountain College	35,000.00	35,000.00	0.00	100.0%
	4100 · Library District	0.00	0.00	0.00	0.0%
	4200 · RFTA	25,000.00	25,000.00	0.00	100.0%
5000 · Contributions From Others					
	5100 · Community Partners	1,491.60	0.00	1,491.60	100.0%
	5200 · Sponsorships	100.00	0.00	100.00	100.0%
	5300 · Grants	0.00	0.00	0.00	0.0%
	Total 5000 · Contributions From Others	1,591.60	0.00	1,591.60	100.0%
	Total 3000 · Partnership Funding	304,091.60	305,000.00	-908.40	99.7%
Total Income					
		304,091.60	305,000.00	-908.40	99.7%
Gross Profit					
		304,091.60	305,000.00	-908.40	99.7%
Expense					
Countywide Energy Dev Program					
10000 · Commercial Sector					
	11000 · Energy Coaching	35,842.00	35,000.00	842.00	102.41%
	12000 · Outreach/Educ/Training/Website	12,165.29	12,000.00	165.29	101.38%
	Total 10000 · Commercial Sector	48,007.29	47,000.00	1,007.29	102.14%
20000 · Residential Sector					
	21000 · Energy Coaching	39,269.31	40,000.00	-730.69	98.17%
	21100 · Energy Coach-Home Energy Prog	20,934.72	20,000.00	934.72	104.67%
	22000 · Outreach/Educ/Training/Website	12,005.27	12,000.00	5.27	100.04%
	22100 · CEO Green MLS	0.00	0.00	0.00	0.0%
	Total 20000 · Residential Sector	72,209.30	72,000.00	209.30	100.29%
	Total Countywide Energy Dev Program	120,216.59	119,000.00	1,216.59	101.02%
Credit Reserve Expenses					
	1001 · Credit Reserve Fund Expenses	186.40	1,000.00	-813.60	18.64%
	Total Credit Reserve Expenses	186.40	1,000.00	-813.60	18.64%
30000 · Petroleum Independence Project					
	31000 · Active Transportation & Transit	14,994.35	15,000.00	-5.65	99.96%
32000 · Efficient Vehicles/Fleets					
	32200 · Efficient Vehicles/Alt Fuels	4,993.00	5,000.00	-7.00	99.86%
	Total 32000 · Efficient Vehicles/Fleets	4,993.00	5,000.00	-7.00	99.86%
33000 · Alternative Fuels					
	33100 · WS CNG Network	3,892.80	5,000.00	-1,107.20	77.86%
	Total 33000 · Alternative Fuels	3,892.80	5,000.00	-1,107.20	77.86%
	Total 30000 · Petroleum Independence Project	23,880.15	25,000.00	-1,119.85	95.52%
40000 · Renewable Energy					
	41000 · Technical assistance & Educatn	9,947.20	10,000.00	-52.80	99.47%
	Total 40000 · Renewable Energy	9,947.20	10,000.00	-52.80	99.47%
50000 · Government Facilities					
	51000 · Energy Data Mgt/Bldg eny navig	26,117.30	25,000.00	1,117.30	104.47%
	52000 · Active Energy Mgt Coaching	28,623.10	30,000.00	-1,376.90	95.41%
	Total 50000 · Government Facilities	54,740.40	55,000.00	-259.60	99.53%
60000 · Special Projects					
	61000 · Energy Inventory	0.00	0.00	0.00	0.0%
	61100 · Goal 4 Implementation	11,939.20	10,000.00	1,939.20	119.39%
	61200 · Develop Local Energy Resources	7,849.60	8,000.00	-150.40	98.12%

Garfield Clean Energy P&L Budget vs. Actual January through December 2017

	Jan - Dec 17	Budget	\$ Over Budget	% of Budget
61300 · Prtnrs in Energy Implementation	1,491.60			
Total 60000 · Special Projects	21,280.40	18,000.00	3,280.40	118.22%
90000 · Countywide GCE Partnership Svc				
91000 · Proj mgmt/plan/report/mtgs/budg				
91000.1 · Audit/Financial review	4,550.00	4,550.00	0.00	100.0%
91000.2 · CIRSA liability Insurance	1,868.00	2,100.00	-232.00	88.95%
91000 · Proj mgmt/plan/report/mtgs/budg - Other	63,465.09	63,000.00	465.09	100.74%
Total 91000 · Proj mgmt/plan/report/mtgs/budg	69,883.09	69,650.00	233.09	100.34%
92000 · Legal Services	317.00	3,000.00	-2,683.00	10.57%
93000 · Accounting/Bookkeeping	6,376.80	7,000.00	-623.20	91.1%
95000 · Contingency	0.00	3,000.00	-3,000.00	0.0%
Total 90000 · Countywide GCE Partnership Svc	76,576.89	82,650.00	-6,073.11	92.65%
Total Expense	306,828.03	310,650.00	-3,821.97	98.77%
Net Income	-2,736.43	-5,650.00	2,913.57	48.43%

Garfield Clean Energy
Income vs Expenses by fund
December 2017

Accrual Basis

	GCE	TOTAL
Income		
3000 · Partnership Funding		
5000 · Contributions From Others		
5100 · Community Partners	89.60	89.60
Total 5000 · Contributions From Others	<u>89.60</u>	<u>89.60</u>
Total 3000 · Partnership Funding	<u>89.60</u>	<u>89.60</u>
Total Income	<u>89.60</u>	<u>89.60</u>
Gross Profit	89.60	89.60
Expense		
Countywide Energy Dev Program		
10000 · Commercial Sector		
11000 · Energy Coaching	662.40	662.40
12000 · Outreach/Educ/Training/Website	10.40	10.40
Total 10000 · Commercial Sector	<u>672.80</u>	<u>672.80</u>
20000 · Residential Sector		
21000 · Energy Coaching	2,393.11	2,393.11
21100 · Energy Coach-Home Energy Prog	262.40	262.40
Total 20000 · Residential Sector	<u>2,655.51</u>	<u>2,655.51</u>
Total Countywide Energy Dev Program	3,328.31	3,328.31
30000 · Petroleum Independence Project		
31000 · Active Transportation & Transit	2,124.67	2,124.67
33000 · Alternative Fuels		
33100 · WS CNG Network	120.00	120.00
Total 33000 · Alternative Fuels	<u>120.00</u>	<u>120.00</u>
Total 30000 · Petroleum Independence Project	2,244.67	2,244.67
50000 · Government Facilities		
51000 · Energy Data Mgt/Bldg eny navig	1,984.00	1,984.00
52000 · Active Energy Mgt Coaching	1,637.60	1,637.60
Total 50000 · Government Facilities	<u>3,621.60</u>	<u>3,621.60</u>
60000 · Special Projects		
61100 · Goal 4 Implementation	2,060.00	2,060.00
61300 · Prtnrs in Energy Implementation	89.60	89.60
Total 60000 · Special Projects	<u>2,149.60</u>	<u>2,149.60</u>
90000 · Countywide GCE Partnership Svc		
91000 · Proj mgmt/plan/report/mtgs/budg	3,972.99	3,972.99
93000 · Accounting/Bookkeeping	487.50	487.50
Total 90000 · Countywide GCE Partnership Svc	<u>4,460.49</u>	<u>4,460.49</u>
Total Expense	<u>15,804.67</u>	<u>15,804.67</u>
Net Income	<u><u>-15,715.07</u></u>	<u><u>-15,715.07</u></u>

LENDER STATEMENT OF ACCOUNT

COMPANY

Funding Partners
 330 South College Avenue
 Suite 400
 Fort Collins CO 80524
 (970) 494-2021

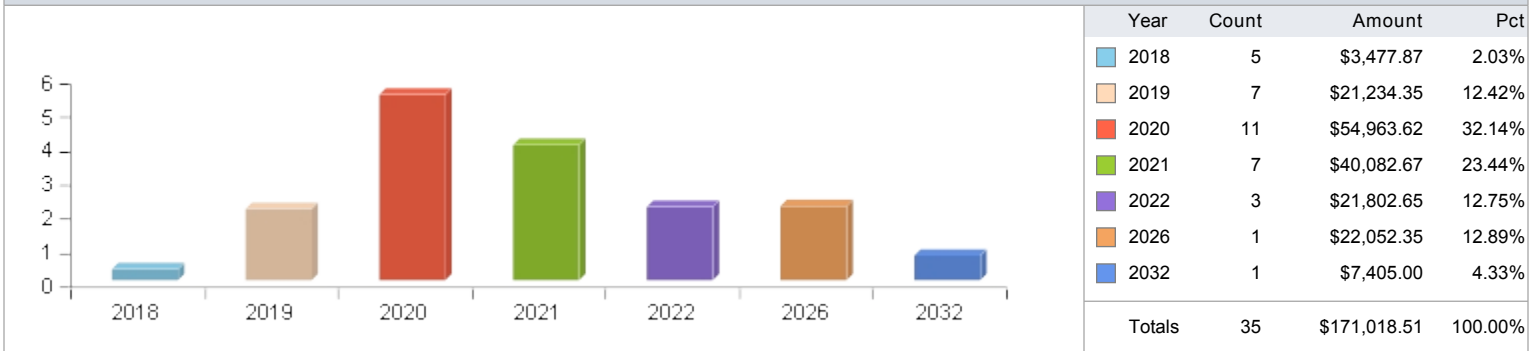
ACCOUNT NO	3239
STATEMENT DATE	12/11/2017
STATEMENT PERIOD	11/1/2017 - 11/30/2017
PORTFOLIO BALANCE	\$171,018.51
PORTFOLIO YIELD	2.3128%
INTEREST PAID IN 2017	\$3,953.06
TRUST BALANCE	\$0.00

LENDER

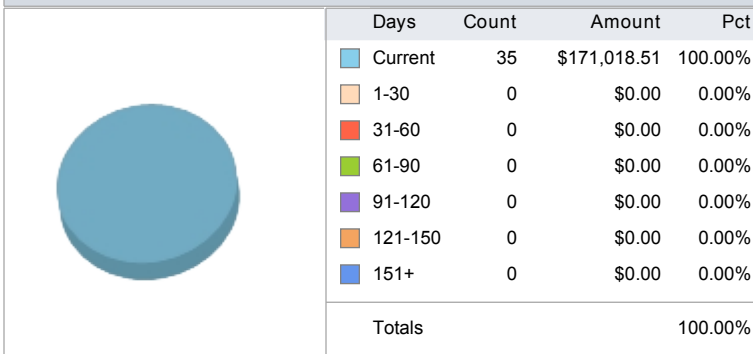
EnergySmart Partners as agent for Garfield Clean Energy
 330 S. College Avenue
 Suite 400
 Fort Collins CO 80524

Please advise us immediately of any discrepancies in the transactions or investment activity on your statement of account or if you contemplate changing your address. When making inquiries by telephone or in writing please give your account number. We urge you to keep this statement with your investment records.

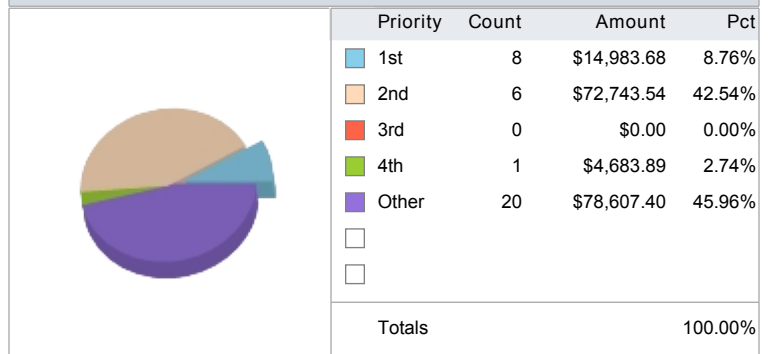
LOAN DISTRIBUTION BY MATURITY



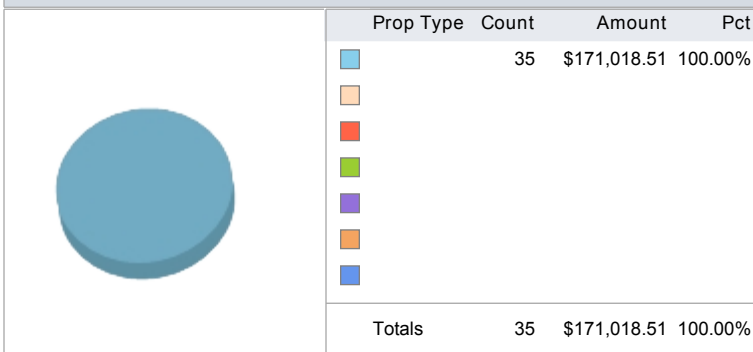
LOAN AGING



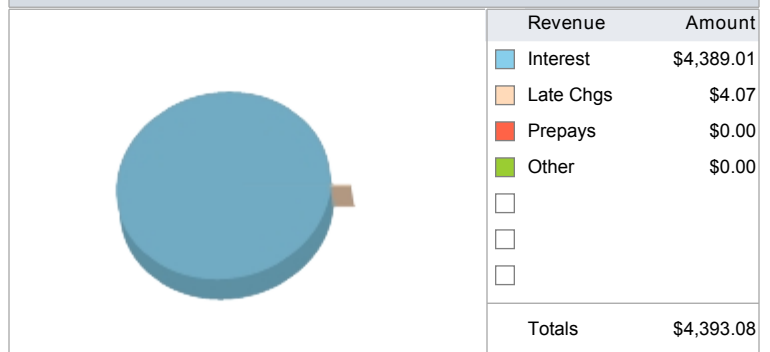
LOAN DISTRIBUTION BY PRIORITY



LOAN DISTRIBUTION BY PROPERTY TYPE



REVENUE: LAST TWELVE MONTHS



GARFIELD CLEAN ENERGY COLLABORATIVE
RESOLUTION NO. 1
SERIES OF 2018

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE GARFIELD CLEAN ENERGY
COLLABORATIVE ESTABLISHING PERMANENT PLACES OF NOTICE

WHEREAS, C.R.S. 24-6-402(2)(c) requires that full and timely notice be given to the public of any meeting at which the adoption of any proposed policy, position, resolution, rule, regulation, or formal action occurs, or at which a majority or quorum of the body is in attendance, or is expected to be in attendance; and

WHEREAS, C.R.S. 24-6-402(2)(c) requires that the public place or places for posting of notices of Board of Directors meetings shall be designated annually at the local public body's first regular meeting of each calendar year; and

WHEREAS, a local public body shall be deemed to have given full and timely notice if the notice of the meeting is posted in a designated public place within the boundaries of the local public body no less than 24 hours prior to the holding of the meeting and posting shall include specific agenda information where possible.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE GARFIELD CLEAN ENERGY COLLABORATIVE, THAT:

1. The posting places for notices of regular and special meetings of the Board of Directors of the Garfield Clean Energy Collaborative shall be:
 - A. Parachute Town Hall, 222 Grand Valley Way, Parachute, Colorado 81635
 - B. Rifle City Hall, 202 Railroad Ave., Rifle, Colorado 81650
 - C. Silt Town Hall, 231 N. Seventh St., Silt, Colorado 81652
 - D. New Castle Town Hall, 450 W. Main St., New Castle, Colorado 81647
 - E. Glenwood Springs City Hall, 101 W. Eighth St., Glenwood Springs, Colorado 81601
 - F. Carbondale Town Hall, 511 Colorado Ave., Carbondale, Colorado 81623
 - G. Garfield County Courthouse, 109 Eighth St., Glenwood Springs, Colorado 81601
 - H. Colorado Mountain College, 3695 Airport Road, Rifle, Colorado 81650

THIS RESOLUTION was read, passed and adopted by the Board of Directors of the Garfield Clean Energy Collaborative at the Regular Meeting held this 12th day of January, 2018.

GARFIELD CLEAN ENERGY COLLABORATIVE

By: _____
Stuart McArthur, Chairperson

ATTEST:

Richard Aluise, Secretary



Town of Parachute | City of Rifle | Town of Silt
Town of New Castle | City of Glenwood Springs
Town of Carbondale
Roaring Fork Transportation Authority
Garfield County | Colorado Mountain College

Managed by CLEER: Clean Energy Economy for the Region / (970) 704-9200 / P.O. Box 428, Carbondale, Colorado 81623

2018 - Meeting Dates: Second Friday of the month from 1:00 pm to 3:00 pm

Friday, **Jan. 12**, Garfield County Admin Building, Glenwood Springs

Friday, **March 9**, Colorado Mountain College, 3695 Airport Road, Rifle

Friday, **May 11**, Garfield County Admin Building, Glenwood Springs

Friday, **July 13**, Colorado Mountain College, 3695 Airport Road, Rifle

Friday, **Sept. 14**, Garfield County Admin Building, Glenwood Springs

Friday, **Oct. 12**, Colorado Mountain College, 3695 Airport Road, Rifle

Friday, **Dec. 14**, Garfield County Admin Building, Glenwood Springs

Board Members Contact Info

updated January 2018

Town of Parachute

Stuart McArthur, stuartmc@parachutecolorado.com / 285-7630 o / 303-513-5555 m

Judi Hayward, judi.heart@juno.com / 285-9696 h / 970-250-3635 m

City of Rifle

Theresa Hamilton, thamilton@rifleco.org / 970-665-7621 o / 970-366-6683 m

Joe Elliott, elliottjoe@me.com / 379-1174 m

Town of Silt

Rick Aluise, rja0623@yahoo.com / 319-5015 m

Janet Aluise, janet@townofsilt.org / 876-2353 o

Town of New Castle

Greg Russi, grussi@gmail.com / (970) 625-9876 m

Bruce Leland, bruceleland@sopris.net / 984-3864 h

City of Glenwood Springs

Rick Voorhees / rick.voorhees@cogs.us / (970) 319-0939 m

Town of Carbondale

Frosty Merriott, frosty@frostycpa.com / (970) 704-1101

Dan Richardson, drichardson@carbondaleco.net / (970) 379-3414

Garfield County

Tom Jankovsky, tjankovsky@garfield-county.com / 384-3665 o / 618-2762 m

Frank Coberly, fcoberly@garfield-county.com / (970) 945-1377 x.1630

RFTA

Jason White, jwhite@rfta.com / 384-4968 o / 379-4303 m

Colorado Mountain College

Sean Nesbitt, scnesbitt@coloradomtn.edu / 947-8406 o

Daryl Yarrow, dyarrow@coloradomtn.edu / 970.947.8453



Town of Parachute | City of Rifle | Town of Silt
Town of New Castle | City of Glenwood Springs
Town of Carbondale | Garfield County
Roaring Fork Transportation Authority
Colorado Mountain College

Memorandum

To: Garfield Clean Energy Board
From: CLEER Staff
Date: January 9, 2018
Re: 2018 Draft workshop and promotion schedule

The CLEER staff has been drafting work plans for the first 6 months of 2018 and below is a draft schedule for events and promotions in 2018. Staff wanted to share this with the board for an overview as well as an opportunity to gather input and additional ideas. Most likely a few events or holiday promotions will occur in the fourth quarter, but we're still in planning phases with our partners.

First Quarter

- Facility Manager and Waster Water Treatment Operator Trainings and Roundtables
- CEO RENU Contractor Training (Feb 5)
- HVAC contractor outreach to assist contractors with getting on Xcel Energy's Authorized Contractor list (required for customer to receive Xcel Energy rebates)
- NATE Certification training for HVAC companies, funded by Xcel Energy (part of the above requirement for Xcel's contractor list)
- Radon 101 for Homeowners (partnership with Garfield County)

Second Quarter

- Electric Vehicle Bulk Purchase program
- Ride Garfield County
- Home Energy Squad promotions with Xcel Energy (April-October)
- Evaporative Cooling Workshops (Rifle/Parachute)
- Commercial Buildings: Variable Speed Motor upgrades on roof top units
- HomeFit for Seniors – partnership with Holy Cross Energy (Parachute)

Third Quarter

- Ride Garfield County
 - Home Energy Squad promotions with Xcel Energy (April-October)
 - Weatherization workshops
 - HomeFit for Seniors – partnership with Holy Cross Energy
-



Town of Parachute | City of Rifle | Town of Silt
 Town of New Castle | City of Glenwood Springs
 Town of Carbondale | Garfield County
 Roaring Fork Transportation Authority
 Colorado Mountain College

Memorandum

To: Garfield Clean Energy Board
 From: Erica Sparhawk, CLEER Staff
 Date: January 9, 2018
 Re: Colorado Energy Office – RENU Loan Program

The Colorado Energy Office has launched a statewide loan program working with Elevations Credit Union. CLEER staff started the dialogue with CEO, the Elevations Credit Union COO, and Boulder and Eagle County staff in 2012 to advocate for the Elevations Credit Union energy loan program be available to Garfield County residents or even expanded to statewide. At the time, the Colorado Energy Office wanted to work on getting CPACE launched and the process was delayed. They have now launched the RENU loan program and are working to get more authorized contractors signed up.

When Garfield Clean Energy launched the Revolving Loan Program the purpose was to fill a need and reduce the financing barrier that many homeowners face when they want to make efficiency upgrades. The loan program has proven to be an important tool for homeowners and contractors and has reached a point where enough loans have been paid off in full that it is truly revolving.

Here is a simple chart comparing the two loan programs.

Table comparing GCE Revolving Loan Fund and the CEO RENU Loan Fund

	GCE Revolving Loan	CEO RENU Loan
Finance 100% of project costs	Yes	Yes
Fixed interest rate ranges	Starts at 3.75%	Starts at 2.75%
Pre-payment penalties	None	None
Loan fees	\$175 - \$425	\$84
Authorized Contractors	Yes	Yes
Pre-Approval Time Period	24 hours	2 hours

We are working with CEO to host trainings for local contractors to get on the “Authorized Contractor” list. Currently staff are promoting both loan programs, however guidance is requested from the Board on how we should move forward.
